

*This is a fillable form. Please download and **TYPE** your information.



Patient Information

Name of Patient _____ Preferred Name _____ M F
Address _____ City _____ State _____ Zip _____
Home number _____ Cell Phone _____ Work Phone _____
Date of Birth _____ SSN _____
Email _____
Employer _____ Occupation _____

Insurance Information (As a courtesy, our office can file insurance claims on your behalf.)

I DO NOT have dental insurance. I will be paying by the following methods at the time of service:

Cash Personal Check Credit Card Care Credit (Payment plan option)

I DO have dental insurance. I will be paying for my portion of services rendered with the method above at the time of treatment, and my insurance company will be billed for their portion by Fitzpatrick Dental. My insurance information is provided below.

*** The person with the earliest birth date in the calendar year is the primary insured ***

Primary Insured's Name _____ **Date of Birth** _____
SSN _____
Employer _____ Work Phone _____
Insurance Company _____ Insurance Co. Phone _____
Insurance Co. Address _____ City _____
State _____ Zip _____
Group or Plan Number _____ Policy Number _____

Secondary Insured's Name _____ **Date of Birth** _____
SSN _____
Employer _____ Work Phone _____
Insurance Company _____ Insurance Co. Phone _____
Insurance Co. Address _____ City _____
State _____ Zip _____
Group or Plan Number _____ Policy Number _____

Authorization and Release

I, the undersigned (legally responsible party), authorize all dental treatment to be rendered by the dentist and staff of Fitzpatrick Dental. I will keep the office informed of changes in my health, address, or financial information.

I authorize Fitzpatrick Dental to release my information including the diagnosis and records of any treatment or examination to third party payors. I authorize Fitzpatrick Dental to submit insurance claims on my behalf, and assign directly to Fitzpatrick Dental all insurance benefits, if any, otherwise payable to me for services rendered. I authorize the use of signature on all my insurance submissions, whether manual or electronic.

I assume full financial responsibility for all fees of services rendered, regardless of the level of reimbursement by the insurance plan. I understand that treatment plans may change during treatment, and will be informed of the changes, but I am still responsible for payment.

I certify that I have accurately answered all of the questions asked to me to the best of my knowledge.

Signature **X** _____ Date _____

Signature of patient or parent/guardian of minor

Financial Policy

Thank you for choosing Fitzpatrick Dental as your dental health provider. We are committed to seeing that you receive the highest quality care in a great environment. The following is a statement of our financial and appointment policy, which we require you to read and sign prior to your treatment.

If you have dental insurance, we submit your claim for reimbursement at our office. However, we do require payment of your deductible and payment of your ESTIMATED portion (amount insurance will NOT cover) for services at the time of services rendered. Any overpayment made on the account will be promptly returned to you by our office. Any remaining balance will be billed to you. In the event that your insurance plans has not paid us within 45 days, you will be responsible for the balance, regardless of pending reimbursement.

This office is considered a non-preferred or out-of-network provider. The amount of dental benefits you receive is determined by your employer, your union, or your insurance company, not by this dental office. We cannot render treatment determined on the assumption that our fees will be paid by your insurance company, or that treatment is determined or dictated by your insurance plan coverage. Our usual, customary, and reasonable fees often times do not correspond to your insurance company's. You are responsible for payment regardless of the insurance company's arbitrary determination of usual and customary rates. It is your responsibility to review your insurance policy and understand your specific benefits. The more you know about your specific plan, the better we can serve you.

We are here to help you and explain any insurance information you may not understand and assist you in the reimbursement process through communication with your insurance company. We will do everything that we can to help you receive your benefits (i.e. transmission of your insurance claim, sending radiographs, explanation of treatment letters, necessity and urgency letters, and telephone conversations to insurance companies to provide needed information) all at no cost to you.

Cancellation Policy

*We believe that the dental appointment represents a shared responsibility for both doctor and patient. In order to have quality dental care at an affordable cost, these appointments must be kept. As a courtesy, we will try to contact you to confirm all appointments. However, it is your personal responsibility to remember your scheduled appointments.

In the event that you need to change your scheduled appointment, our office requires 24 hour notification.

Thank you for understanding our cancellation and financial policy. Please let us know if you have any questions or concerns.

I have read, understand, and agree to this financial and appointment policy.

Signature **X** _____ Date _____

Signature of patient or parent/guardian of minor

Medical Information

Name of Patient _____ Date of Birth _____

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication that you may be taking, could have an important interrelationship with the dentistry you will receive. Thank you for answering the following questions.

Are you under a physician's care now?
 Yes No Explain _____

Have you ever taken fosamax, bonita, actonel or any other medications containing bisphosphonates?
 Yes No Explain _____

Have you ever been hospitalized or had a major operation?
 Yes No Explain _____

Are you on a special diet?
 Yes No Explain _____

Have you ever had a serious head or neck injury?
 Yes No Explain _____

Do you use tobacco?
 Yes No Explain _____

Do you take, or have you taken, Phen-Fen or Redux?
 Yes No Explain _____

Do you use controlled substances?
 Yes No Explain _____

Are you pregnant? Yes No Nursing? Yes No

Are you taking any medications, pills, oral contraceptives or drugs?

Please list: _____

Are you allergic to any of the following?

- Aspirin Penicillin Codeine Local Anesthetics Acrylic Metal Latex
 Sulfa Drugs Others

If yes, please list and explain: _____

Medical Information (continued)

Name of Patient _____ Date of Birth _____

Do you have, or have you had, any of the following?

- | | | | | | |
|------------------------------|-----------------------------|-----------------------------|------------------------------|-----------------------------|------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Aids/Hiv Positive | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Hepatitis B or C |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Alzheimer's Disease | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Herpes |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Anaphylaxis | <input type="checkbox"/> Yes | <input type="checkbox"/> No | High Blood Pressure |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Anemia | <input type="checkbox"/> Yes | <input type="checkbox"/> No | High Cholesterol |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Angina | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Hives or Rash |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Arthritis/Gout | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Hypoglycemia |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Artificial Heart Valve | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Irregular Heartbeat |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Artificial Joint | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Kidney Problems |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Asthma | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Leukemia |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Blood Disease | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Liver Disease |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Blood Transfusion | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Low Blood Pressure |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Breathing Problems | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Lung Disease |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Bruise Easily | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Lupus |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Cancer | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Mitral Valve Prolapse |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Chemotherapy | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Osteoporosis |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Chest Pains | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Pain In Jaw Joints |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Cold Sores, Fever Blisters | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Parathyroid Disease |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Congenital Heart Disorder | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Psychiatric Care |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Convulsions | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Radiation Treatment |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Cortisone Medicine | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Recent Weight Loss |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Diabetes | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Renal Dialysis |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Drug Addiction | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Rheumatic Fever |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Easily Winded | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Shingles |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Emphysema | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Sickle Cell Disease |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Epilepsy or Seizures | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Sinus Trouble |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Excessive Bleeding | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Spina Bifida |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Excessive Thirst | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Stomach / Intestinal Disease |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Fainting Spells / Dizziness | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Stroke |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Frequent Cough | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Swelling of Limbs |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Frequent Diarrhea | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Thyroid Disease |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Frequent Headaches | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Tonsillitis |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Genital Herpes | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Tuberculosis |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Glaucoma | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Tumors or Growths |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Hay Fever | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Ulcers |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Heart Attack / Failure | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Venereal Disease |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Heart Murmur | <input type="checkbox"/> Yes | <input type="checkbox"/> No | Yellow Jaundice |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Heart Pacemaker | | | |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Heart Trouble / Disease | | | |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Hemophilia | | | |
| <input type="checkbox"/> Yes | <input type="checkbox"/> No | Hepatitis A | | | |

Have you ever had any serious illness not listed above?

If yes, please explain: _____

Dental Information

Name of Patient _____ Date of Birth _____

Name of Previous Dentist and Location _____ Date of Last Exam _____

Do your gums bleed while brushing and flossing?
 Yes No Explain _____

Do you have frequent headaches?
 Yes No Explain _____

Are your teeth sensitive to hot or cold liquids / foods?
 Yes No Explain _____

Do you clench or grind your teeth?
 Yes No Explain _____

Are your teeth sensitive to sweet or sour liquids / foods?
 Yes No Explain _____

Do you bite your lips or cheeks frequently?
 Yes No Explain _____

Do you feel pain in any of your teeth?
 Yes No Explain _____

Have you ever had any difficult extractions in the past?
 Yes No Explain _____

Do you have any sores or lumps in or near your mouth?
 Yes No Explain _____

Have you ever had any prolonged bleeding following extractions?
 Yes No Explain _____

Have you had any head, neck or jaw injuries?
 Yes No Explain _____

Have you had any orthodontic treatment (braces)?
 Yes No Explain _____

Have you have ever experienced any of the following problems in your jaw?

Do you wear dentures or partials?
 Yes No
 If yes, date of placement _____

Clicking
 Yes No Explain _____

Have you ever received oral hygiene instructions regarding the care of your teeth and gums?
 Yes No Explain _____

Pain (joint, ear, side of face)
 Yes No Explain _____

Difficulty in opening or closing
 Yes No Explain _____

Do you like your smile?
 Yes No Explain _____

Difficulty in chewing
 Yes No Explain _____

Medical and Dental Certification

I certify that I have read and understand the above information to the best of my knowledge.

The above questions have been answered accurately, and I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including diagnosis and the records of any treatment or examination rendered to me or my child during the period of such dental care to third party payors and/or health practitioners.

I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

Signature **X** _____ Date _____

Signature of patient or parent/guardian of minor